Indian experience with the private sector

Pawan Agarwal @ Going Global 4

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Size and Prospects: 2009-2020

Enrolment	13 m GER -11.5 %	30 m GER – 30 %
Institutions	Universities 500 Colleges 23000	Universities 1500 Colleges 30000
Private share	30% 3.8 m	50% 15 m

Private participation

Demand absorbing

- Public sector growth – slow and more of the same

Expensive, single discipline

- Engineering, management ….

Small entities

- Average – 500/600 students

History of private participation

Pre-1947

- Significant, genuine philanthropy
- Elite like IISc, AMU, BHU…

1947-1980

- Government take over of the privates
- Slow growth – lower levels, supplementary

Post-1980

- New wave of privates
- Earlier colleges and now degree granting

Share and growth

Share (2006)

- 43% institutions
- 30% enrolment

Global benchmarking

- Exceeds 55 countries
- Trails just 22 countries

Growth by type

- Engineering (460 in 2000 to 3200 now)
- Management (640 in 2000 to 1400 now)

Current trends

Expansion by the old privates

- BITS, Pilani, Thapar

Emergence private chains

- Amity, Techno-India, Career Launcher…

Big corporate sector interest

- Ambanis, Mittals…

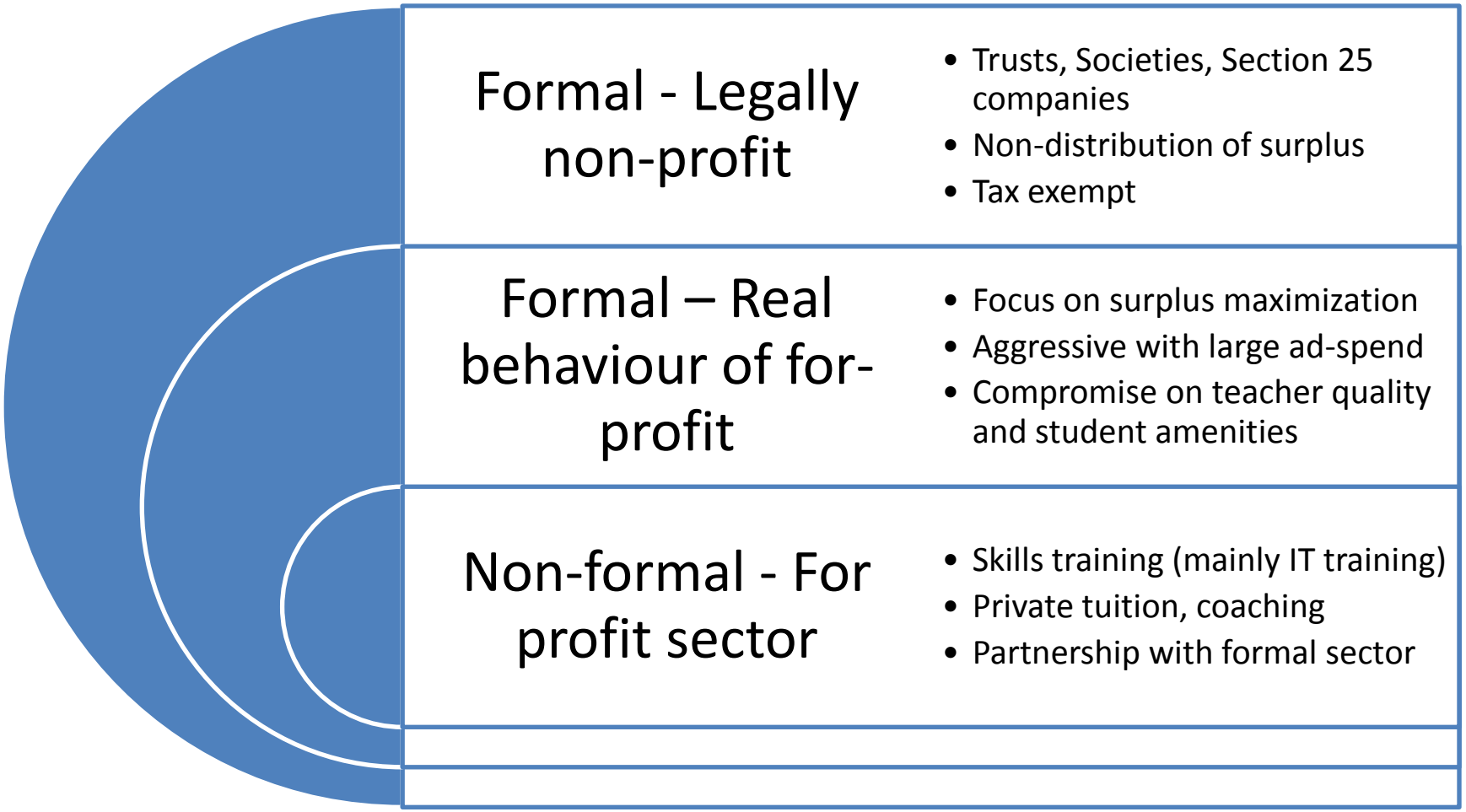
Hybrids

- Jaypee Group, Apeejay

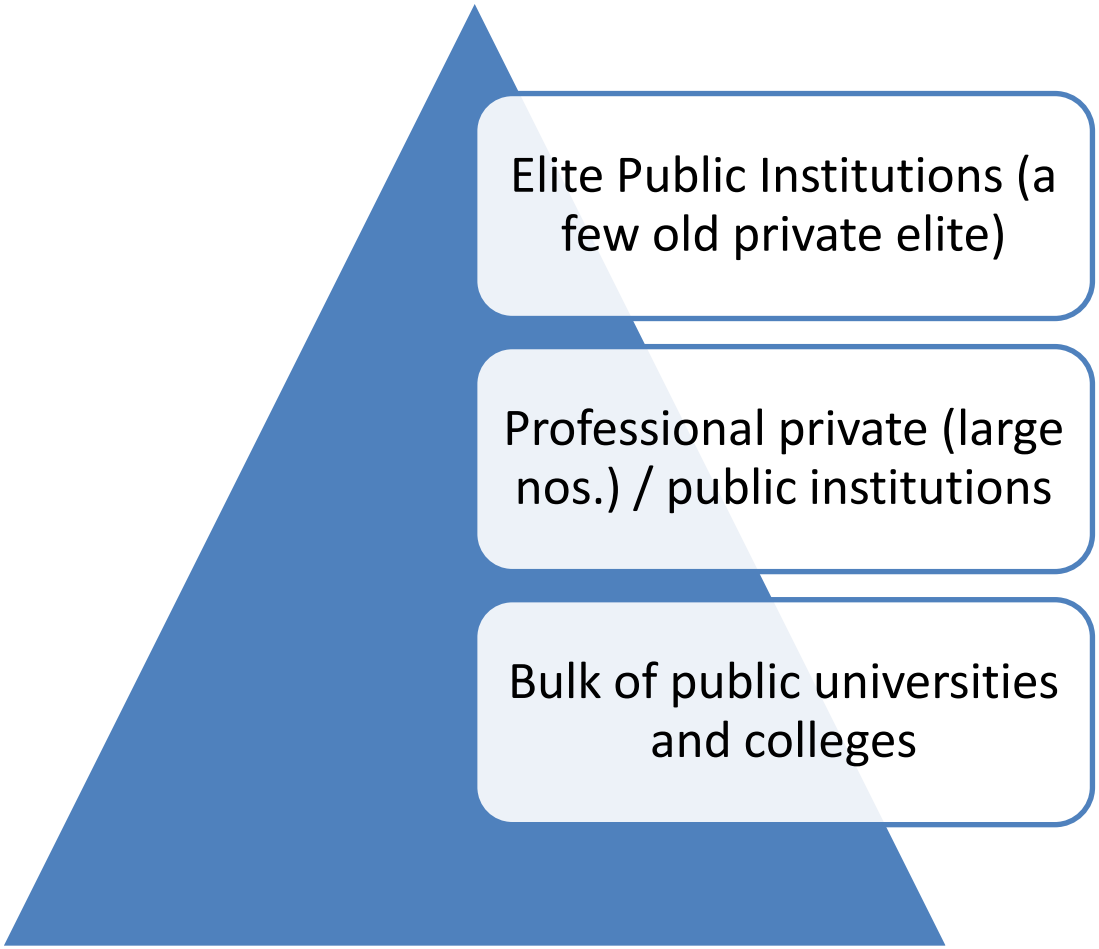
Niche

- NIIT University, Vedanta University

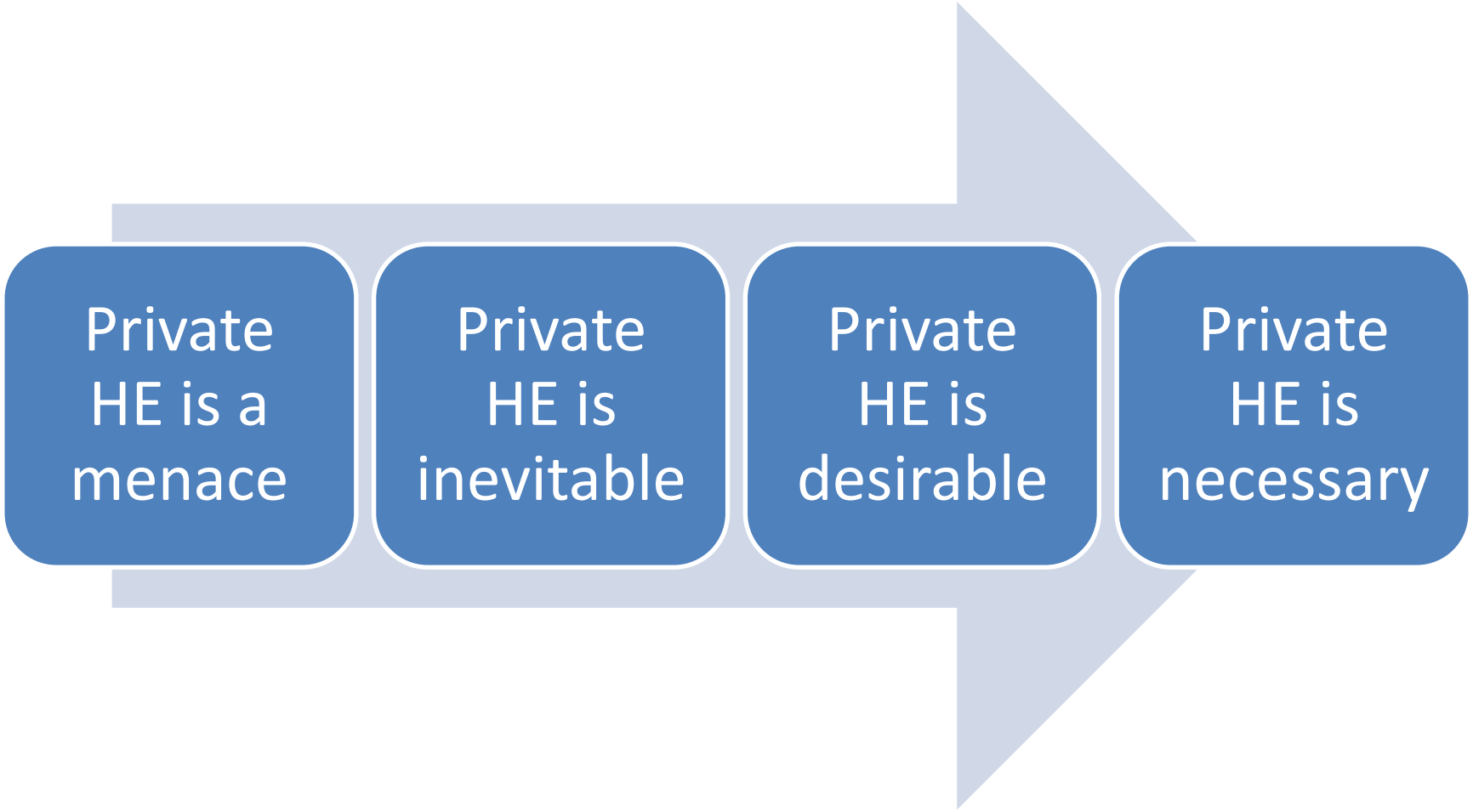
Profit or not-for profit



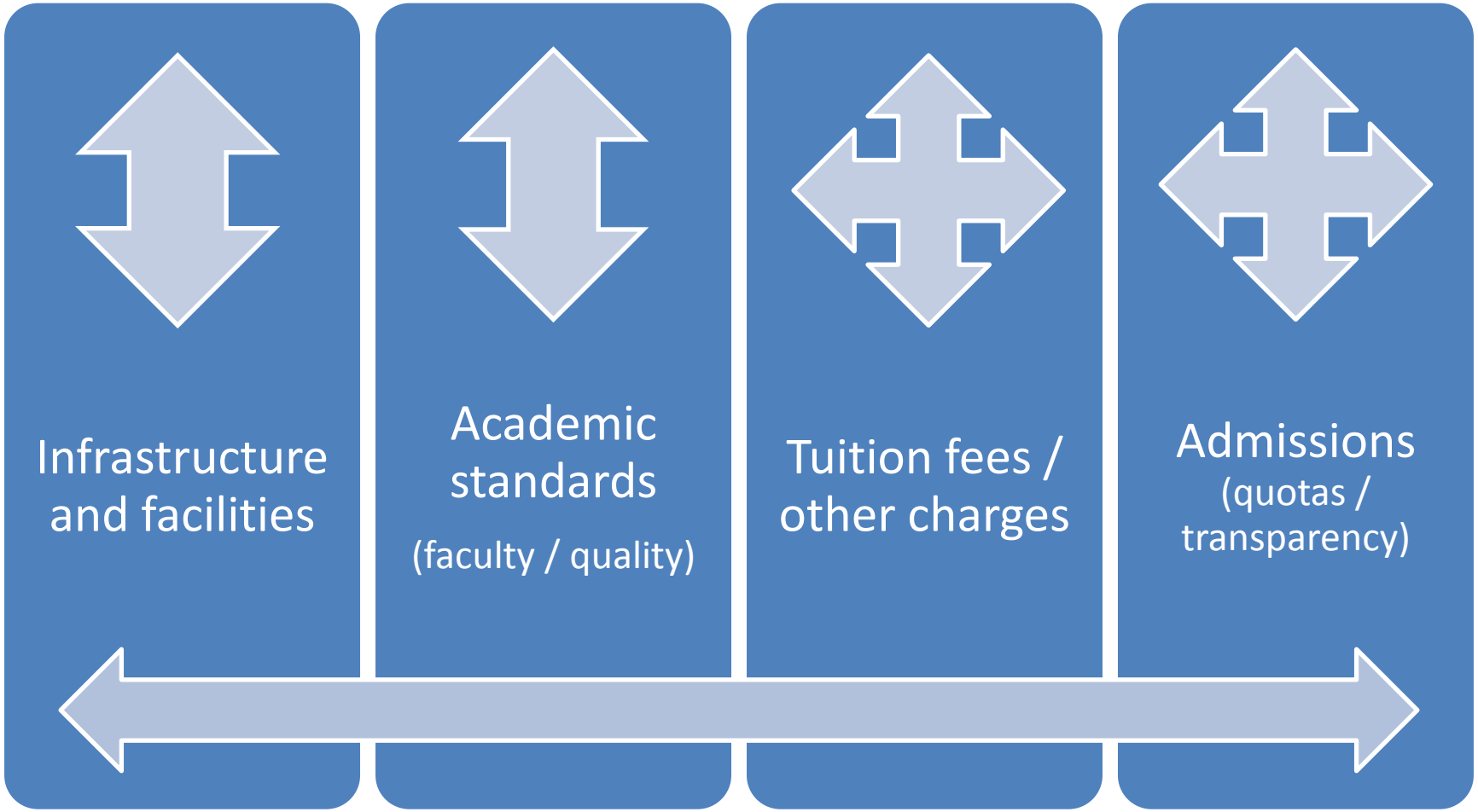
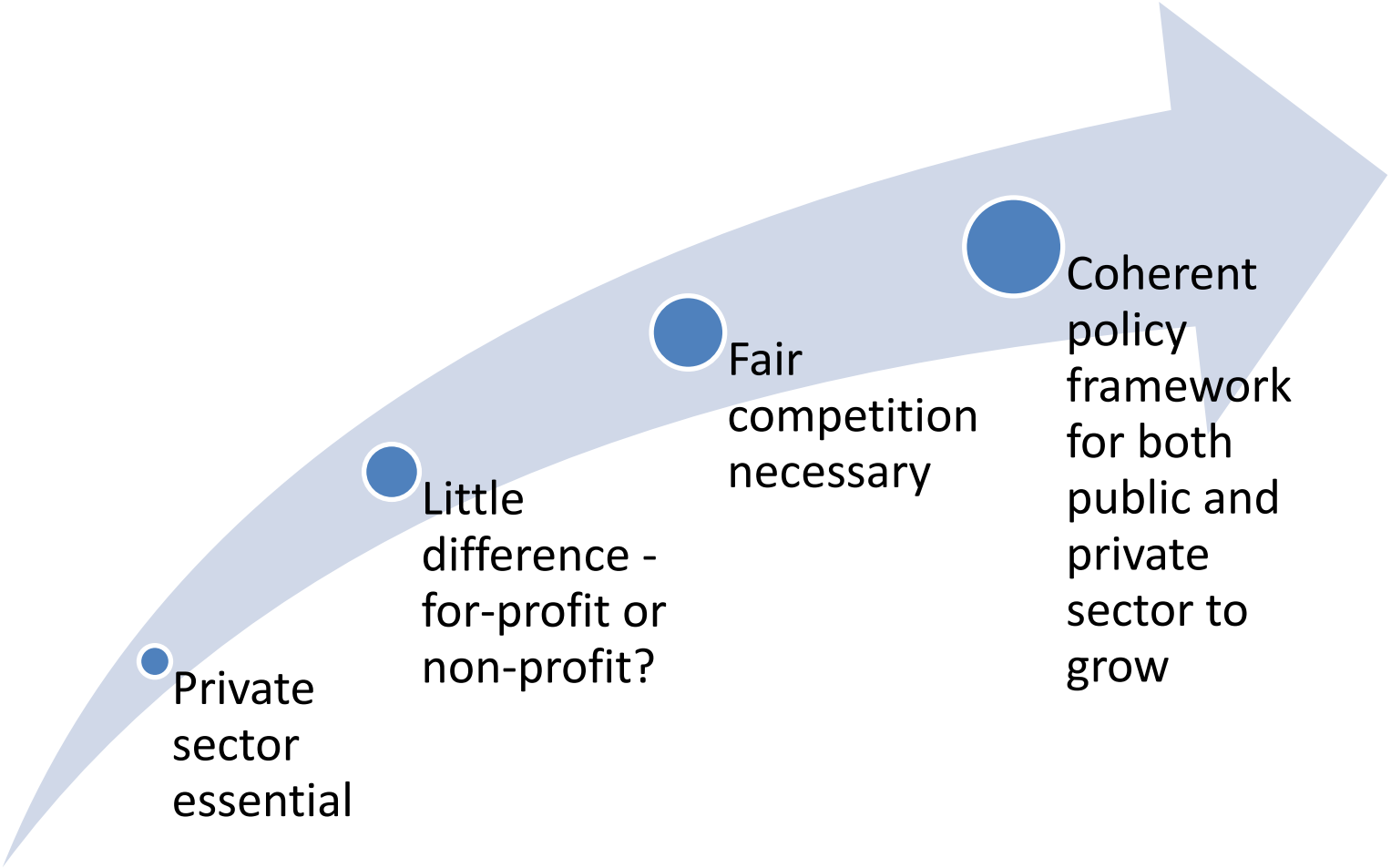
Quality Pyramid



Policy shift



Regulatory issues



… learning from Indian experience